


 FALL
2019

WELCH QUARTERLY NEWS

Welcome to the Fall 2019 edition of the Welch Times. It's our way of informing you of our latest content and solutions that may apply to your business needs. In addition, keep up with the happenings of the #WelchFam and clients in the community, at work and in the news.

WELCH LLP ORGANIZES 4TH ANNUAL GRAND CASINO


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**LAUNCH OF HARNESS
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Looking to **Sell or Buy a Business?**

We can help you navigate the waters, from sourcing potential buyers/sellers, valuation, creating the marketing memorandum, negotiations, deal structuring, financing and managing the intricacies of the deal.

[We can help.](#)

WELCHGROUP REBRANDS TO WELCH CAPITAL PARTNERS

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Our latest blogs and webinars

INVESTMENT MANAGEMENT FOR INTERGENERATIONAL WEALTH

Piloting through the uncertainty without the support of a knowledgeable and experienced crew can be a recipe for disaster. By smoothing out the stormy seas, you can better enjoy the journey towards your financial goals.

[WATCH NOW](#)

NEW MANDATORY QST REGISTRATION IN QUEBEC – PHASE 2

Effective January 1, 2019, the Province of Quebec introduced a mandatory QST registration requirement for businesses.

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CYBER SECURITY PLANNING 101

Think that Cyber Security is the CTO or CSIO's problem? Think again. If you are a CFO, CEO, or involved in management of finances in your company, you are a target.

[WATCH NOW](#)

CONGRATULATIONS TO OUR NEW MANAGER OF BUSINESS DEVELOPMENT, JOSH RAGANOLD

The partners and staff at Welch LLP and Welch Capital Partners would like to congratulate Josh Raganold for joining the Ottawa office as our Business Development Manager.

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BRYAN HARALOVICH MODERATES AT THE "RISK TO REWARD" SEMINAR

Welch LLP Partner, Bryan Haralovich Moderates at the "Risk to Reward" Seminar Series, Presented by Gowling WLG.

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QUINTE OFFICE RAISES \$1,280 FOR CANADIAN MENTAL HEALTH ASSOCIATION

From November 2018, up until the end of July 2019, the Quinte staff of Welch LLP have been raising money internally by holding "dress down Fridays".

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WELCH LLP PARTNERS PRESENT KARMA TENZIN MATHO A \$2,500 SCHOLARSHIP

Beginning in 2008, the Quinte offices of Welch LLP announced they would be awarding a scholarship annually. We are excited to announce Karma Tenzin Matho, as the winner of the Anniversary Scholarship

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THE #WELCHFAM

In the community

PODCAST: Dealing with US TAX

Operating or Selling in the US


 luminari

WELCH DIRECTOR ALAN TIPPETT FEATURED IN US TAX PODCAST

Welch LLP Director of U.S. Tax Advisory Alan Tippett was featured as the main topic expert in a podcast covering everything a company, employee, or a practitioner needs to think about from a tax perspective when they (or their clients) are operating in the United States.

WELCH LLP HOSTS NON-PROFIT & PRIVATE ENTERPRISE UPDATES EVENT

On Tuesday, October 1st Welch LLP hosted two sessions for the latest accounting and tax updates at the Ottawa Hunt and Golf Club – one for non-profit organizations, and one for private enterprises.

PODCAST: What You Need to Know About SR&ED

What You Need to Know About SR&ED


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WELCH PARTNER JOSHUA SMITH FEATURED IN SR&ED PODCAST

Welch LLP Partner Joshua Smith was featured as the main topic expert in a podcast about demystifying SR&ED for companies that have not dealt with it before.

[> VIEW MORE](#)

CLIENTS

In the news

SETTING STAGE FOR GLOBAL GROWTH, OTTAWA'S IVERSOFT SHIFTS EXECUTIVE RANKS

JAMES BAKER WOWS THE TALENT SUMMIT CROWD WITH KEYNOTE ADDRESS ON THE MODERNIZATION OF RECRUITMENT

OTTAWA-BASED SMART SPACE STARTUP RELOGIX RAISES \$4M SERIES-A ROUND


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