



SPRING 2025



*ANNOUNCEMENT*

**WELCH LLP OTTAWA, TORONTO, RENFREW OFFICE  
SUMMER HOURS**

Our Ottawa, Toronto, and Renfrew offices will be closed on Fridays throughout July and August.

Monday to Thursday, 8AM – 5PM

To ensure your experience remains seamless, please feel free to contact us to plan accordingly.



*BLOG*

**TRUST 21-YEAR ANNIVERSARY PLANNING AND WIND-UP CONSIDERATIONS**

Trusts are widely used in tax planning for a variety of reasons, including their flexibility in managing and distributing assets, their ability to facilitate intergenerational wealth transfers, and their role in tax deferral and minimization strategies

[READ MORE](#)



*BLOG*

**NAVIGATING VALUATION IN UNCERTAIN WATERS: HOW  
TARIFFS AND GLOBAL INSTABILITY ARE IMPACTING  
NORTH AMERICAN BUSINESS VALUATIONS**

In today's interconnected world, business valuation doesn't happen in a vacuum. It's shaped by a complex web of economic signals, investor sentiment, geopolitical tensions—tensions and increasingly, by government trade policy. At Welch, we keep a close eye on how these external forces affect our clients' businesses, investments, and strategic decisions. One of the most pressing issues we're tracking today is tariff uncertainty and its ripple effect on North American business valuations.

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## EVENT

### WELCH LLP AT THE GLOBAL BIO CONFERENCE IN BOSTON

What are they? When should they be used? How do they work?

Over 20,000 professionals from the global biotech community gathered at this year's Global BIO Conference.

On June 17th, Welch had the honour of joining the Consulate General of Canada in Boston and an expert panel of Canadian firms to present to international biotech companies considering expansion opportunities into Canada. The presentations highlighted Canada's competitive advantages in the life sciences sector, including generous tax incentives, a highly skilled talent pool, and a welcoming immigration policy.

Among the key points presented were:

- World-leading R&D investment
- Access to talent
- Tax incentives
- Global market access

The presenting team included Joshua Smith, Partner at Welch LLP, Jordan Pynn and Leah Rodin of Stratford IP, Michael Leaver of Kelly Santini LLP, Tina Kotrych and Heather Sullivan from the Canadian Consulate General, and Edward Short of Charles River Laboratories.

A special thank you goes out to Phil Bunsick and Paul Fortin for their instrumental roles in coordinating the Canadian presence at the event.



**Tehama sees "Global Market Opportunity" as remote-work software firm pursues deals with Feds**



**New 104,000 ft Verdun / Nordik Manufacturing Facility Announced**





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